



Forum Capital Partners is a leading provider of advisory and fundraising services to experienced private equity and real asset managers seeking to diversify and enhance their investor bases. Our extensive experience with established and emerging manager groups includes teams that are spinning out of existing sponsors or large financial institutions, those that have managed "friends and family" portfolios or proprietary capital, groups raising their first or second institutional funds and former "fundless sponsors." Forum also advises our fund management teams on investor relations and administration issues where desired.

We structure our engagements to align our interests with those of our clients. We work with a limited number of fund groups each year to deliver continuous senior level involvement, and since we never represent competing funds, sponsors will always have priority with our institutional investor audience.

Forum covers a worldwide network of institutional private equity, real estate and real asset investors, and the consultants and advisors who support their decision-making processes. Our investor network includes many industry thought leaders including the largest corporate, public and union pension funds, leading endowments and foundations, fund of funds managers, insurance companies, and family offices.

Forum was founded by Jeffrey Stern and Robert Schwabe in 2001 as the successor to the private equity business they built and managed at CIBC Oppenheimer and its predecessor firm. Jeff and Bob have worked together since 1994 and have raised more than \$6.5 billion in private equity fund commitments for buyout, growth equity, real estate, infrastructure, natural resources and other investment funds worldwide.

Biographies of Forum Team

Jeffrey M. Stern, *Managing Partner* – Mr. Stern has 35 years of experience in the financial services industry, most recently as head of the Private Equity Group at CIBC Oppenheimer. In that capacity, he was responsible for originating, structuring, marketing and overseeing CIBC Oppenheimer's private equity investments on behalf of itself and its clients worldwide. Previously, Mr. Stern worked for both A.G. Becker and Merrill Lynch. He is a member of the Council on Foreign Relations and serves on the boards of directors and investment committees of several philanthropic organizations. He is a graduate *magna cum laude* of Yale University.

Robert W. Schwabe, *Managing Partner* – Mr. Schwabe has more than 24 years of experience in the financial services industry. Most recently, he served as Managing Director of the Private Equity Group of CIBC Oppenheimer, having joined its predecessor firm in 1994, and was responsible for originating, structuring, marketing, and overseeing CIBC Oppenheimer's private equity fund sponsorship activities worldwide. Previously, Mr. Schwabe worked for Société Générale Securities, Dean Witter Reynolds, and Putnam Investments. He is a graduate of Harvard University.












Andrew U. Harris, *Vice President* – Mr. Harris joined Forum Capital Partners in 2005. Prior to Forum, he was an Associate with Broadgate Consultants, a strategic communications advisory firm focused on the private equity industry. Mr. Harris serves on the board of directors of The Resolution Project. He is a graduate of Columbia University.

Jennifer Lu, *Senior Associate* – Ms. Lu joined Forum Capital Partners in 2008. Prior to Forum, she was an investment analyst with HRJ Capital, a private equity fund of funds. Previously, Ms. Lu was an analyst with UBS Investment Bank in the Technology group. She is a graduate of the University of Texas at Austin.

Nathan A. Harris, *Associate* – Mr. Harris joined Forum Capital Partners in 2010. Prior to Forum, he was an Analyst with Knight Capital Partners, providing fund raising and advisory services to private equity and hedge funds. Mr. Harris is a graduate of Hamilton College.

Erika A. Guca, *Marketing Coordinator* – Ms. Guca joined Forum Capital Partners in 2006. Prior to Forum, she was in brokerage services with Cushman and Wakefield, providing support in the commercial leasing division. Previously, Ms. Guca was a leasing agent and office manager with the Franklin Companies, a Rhode Island based real estate development firm that specializes in distressed property acquisition and turnaround. Ms. Guca has a dual B.A. in Political Science and Sociology from Syracuse University.

Selected Prior Mandates

<p>\$1,155,000,000</p>  <p>P2 Brasil Private Infrastructure Fund II</p> <p><i>Private Equity-Style Investments in Brazilian Infrastructure</i></p>	<p>\$510,000,000</p>  <p>Madison International Real Estate Liquidity Fund IV</p> <p><i>Real Estate Secondaries</i></p>	<p>\$525,000,000</p>  <p>Mason Wells Buyout Fund III</p> <p><i>Midwest-based Middle Market Buyout Investments</i></p>	<p>\$285,000,000</p>  <p>Mistral Equity Partners</p> <p><i>Consumer-focused Buyout and Control-oriented Investments in North America</i></p>
<p>\$500,000,000</p>  <p>Pátria – Brazilian Private Equity Fund III</p> <p><i>Multi-Sector Private Equity Investments in Small- to Mid-sized Brazilian Companies</i></p>	<p>\$150,000,000</p> <p>TGF MANAGEMENT</p> <p>Southwest Opportunity Partners</p> <p><i>Buyout Investments in the Southwest United States</i></p>	<p>\$600,000,000</p>  <p>Eos Capital Partners IV</p> <p><i>Buyout and Growth Capital Investments for Lower-middle Market Companies</i></p>	<p>\$385,000,000</p>  <p>Madison International Real Estate Liquidity Funds II & III</p> <p><i>Real Estate Secondaries</i></p>
<p>\$300,000,000</p>  <p>Mason Wells Buyout Fund II</p> <p><i>Midwest-based Middle Market Buyout Investments</i></p>	<p>\$325,000,000</p>  <p>Eos Capital Partners III</p> <p><i>Buyout and Growth Capital Investments for Lower-middle Market Companies</i></p>	<p>C\$363,000,000</p>  <p>EdgeStone Capital Equity Fund II</p> <p><i>Later-Stage Equity Investments in Canada</i></p>	<p>\$511,000,000</p>  <p>Genesis Partners I, II & III</p> <p><i>Israeli Venture Capital</i></p>